

Raynar Flagship

Factsheet
June 2020

Sub Fund of : EFG Silverstone SICAV-RAIF

Fund Manager:



Portfolio Manager:

Philip Rodriqs

First Day of Trading:

1 June 2020

Fund Assets Under Management:

£13.1m

Firm Assets Under Management

£45.5m

Custodian:

EFG Bank (Luxembourg) S.A.

AIFM

EFG Fund Management S.A.

Administrator:

HSBC France,
Luxembourg Branch

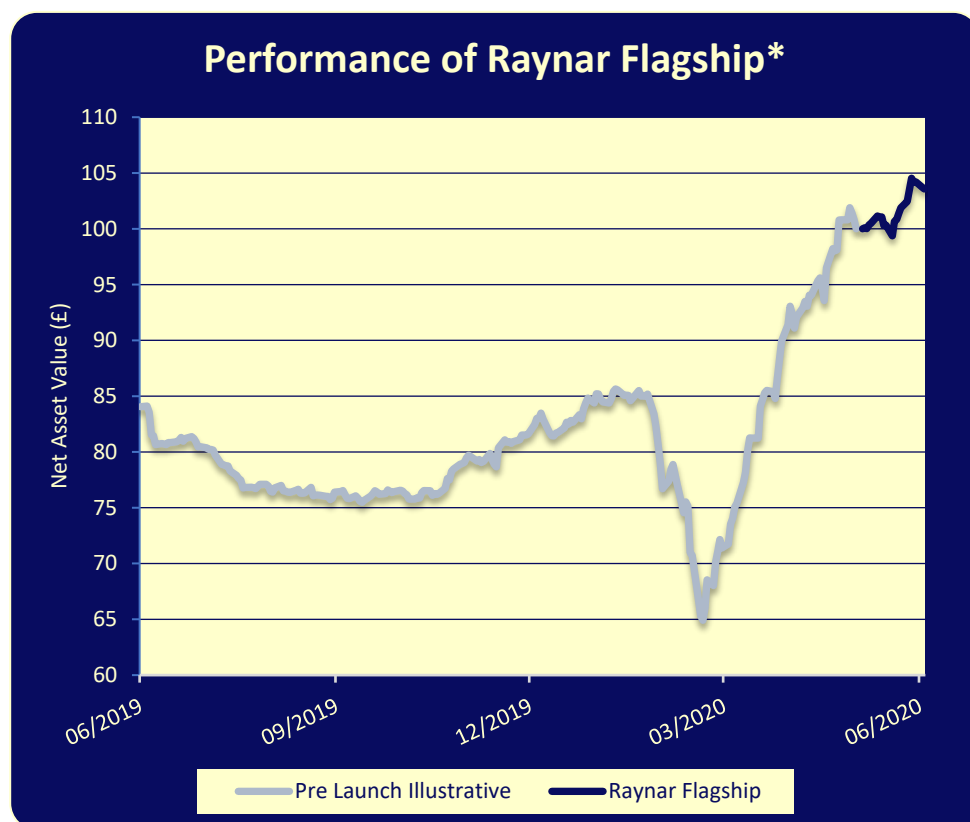
Auditor:

BDO Audit S.A. Luxembourg

Fund Objective:

To achieve capital growth over the medium term with an absolute focus on stock selection, unconstrained in its approach to building a high conviction portfolio of attractive risk vs return high conviction investments from across the UK equity market, with a likely predominance of small and micro sized companies. During periods with insufficient opportunities, unallocated capital will be preserved utilising the flexibility to invest in cash, beta hedging instruments and other asset classes.

FOR PROFESSIONAL INVESTORS ONLY



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Cumulative Return
2019							-4.56%	-4.30%	-0.43%	-0.39%	4.67%	4.14%	-1.26%
2020	1.78%	-9.22%	-4.11%	23.88%	9.77%	3.57%							31.11%

Past performance is not a reliable indicator of future performance.

*Raynar Flagship performance in dark blue shows the net asset values of Class A Distribution shares in GBP from launch sourced from Bloomberg net of all fees and costs. Past performance from 1st July 2019 to 29th May 2020 shown in light blue is an illustrative scenario. Using Bloomberg, actual weights of holdings and cash held by Raynar Flagship as at end of June 2020 have been applied to the start date of 1st July 2019 and a performance simulation of that portfolio generated, with the same fee and cost structure applied, rebased to 100 as of 29th May 2020.

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Top Ten Equities	Holding	Investment Themes	Allocation
BigBlu Broadband	6.9%	Capital Preservation	38.1%
LoopUp	6.2%	Home Working Connectivity	13.1%
MaxCyte	5.5%	Internet Enabled Retail	12.6%
CentralNic	5.0%	Medical Technology	10.0%
Gear4Music	5.0%	Internet Utilities	9.8%
Kape Technologies	4.7%	Market Volatility Beneficiaries	5.8%
Avacta Group	4.3%	Eating In Beneficiaries	3.8%
Gamesys Group	4.0%	Recession Beneficiaries	2.5%
Aquis Exchange	3.4%	Government Stimulus Beneficiaries	2.2%
FRP Advisory Group	2.5%	Gold and Gold Miners	2.1%

LoopUp

Just as Hoover did, Zoom has become a verb. Tens of millions of us have recently discovered that home working is eminently possible and, for many of us, desirable. All that is required is good connectivity. Whilst this theme of Home Working Connectivity is attractive, it is logical to presume that investments in this area would already be very highly valued. As it turns out, that is not necessarily the case.

LoopUp is a well-established global audio and video conferencing provider benefiting from a worldwide high quality low-latency network. It's ease of use has made it a firm favourite amongst UK and US firms of lawyers and accountants in particular. As a result of working-from-home, LoopUp naturally benefits from substantially increased usage by existing customers as well as increased inbound enquiries. So far the firm has given three positive updates to the market and yet still, we believe, trades on an attractive valuation.

So to Zoom, or to LoopUp? From a user perspective, having experienced both, there is little tangible difference between the two. And yet one is valued at \$71bn and the other at £75m.

Contact Details

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www.raynarpm.com/investor-enquiries/

Raynar Flagship Share Classes	A Class	B Class
Inception Date	29 th May 2020	
Status	Open	Pending
Minimum Initial Investment	£200,000	£5,000,000
Subscription	Daily, zero fee	Daily, zero fee
Redemption	Monthly, zero fee	Monthly, zero fee
Redemption Notice	20 Business Days	20 Business Days
Annual Management Charge	1.00%	0.75%
Performance Fee	20%	20%
Hurdle Rate	5% per annum	10% per annum
High Water Mark	Yes - Lifetime	Yes – Lifetime
Distribution/Accumulation	Distribution	Distribution
ISIN	LU2076760391	LU2203806885
Bloomberg Ticker	EFSRFGI LX	EFSRFBG LX

All data correct as of the end of June 2020. Investment Themes are categorisations chosen by the portfolio manager which, in their opinion, best describes the predominant driver of the underlying investments in each category.

The investment strategies employed by Raynar Portfolio Management are intended only for those persons who may be categorised as professional clients. Raynar Portfolio Management is a trading name of Met Facilities LLP which is authorised and regulated by the Financial Conduct Authority (FRN: 587084). Met Facilities LLP is the investment manager of the Fund. EFG Fund Management SA is the Alternative Investment Fund Manager (AIFM).